

**Accronyms**

07-10-21

Most are common in this industry, and we have added a few of our own.

Acronym	Meaning
ACS	IRS Automated Collection Site. Ph# 800-829-7650 / Hi \$ 800-829-3903
Agt	IRS/State agent
BK	Bankruptcy
C	Client
CAF	Central Authorization File for POA's (F2848 & 8821)
CFR	Commissioner Filed Return. Same as an SFR but at State level.
CIS	Collection Information Statement (433 series)
COB	Close Of Business (5:00p)
COIC	Centralized Offer in Compromise Unit
CS	Child Support
CSED	Collection Statute Expiration Date. Pronounced as "See Said."
CTO	Client Tax Organizer (aka TO - Tax Orgnizr)
DL	Deadline
Dtd	Dated
EOM	End Of Month
EOW	End of Week
ETP	Estimated tax Payment(s)
Exp	Expense
FA	Financial Analysis
FAD-B	Financial Analysis Data sheet Business (Fiancial data we collect. One for pers and one for business)
FAD-P	Financial Analysis Data sheet Personal (Fiancial data we collect. One for pers and one for business)
FAR	Federal Audit Report (sent to States from the IRS whenever a tax return is changed.)
Fr	From
FU	Follow Up (our favorite!)
IA	Installment Agreement
IC	Corp Tax
Inc	Income
IT	Individual Tax
LA	Licensed Agent (EA, CPA Atty) aka LP
LAI	Lic'd Agent Interview w/client
LNP	Legal Non Participation. An unresponsive client.
LP	Licensed Professional (EA, CPA, Atty) aka LA
LT	Liability Tracker. One of the tabs in the FA.
NLP	Non Liable Party. A person close to the situation, such as a spouse, who is not legally jointly liable.
OIC	Offer in Compromise
OOB	Out Of Business
PA	Penalty Abatement
Ph	Phone
POA	Power of Attorney
POP	Proof of Payment
PP	Paid Preparer / Tax Preparer
PPIA	Partial Payment Installment Agreement.
PPL	Practitioner Priority Line (866-860-4259)
PSP	Partnership
RA	IRS Revenue Agent. Office Collections Agent. Lower level of RO.
Rcv	Receive
Rcvd	Received
Rfd	Refund
RO	IRS Revenue Officer. Field Collections Agent.
Rvw	Review
Rvwd	Reviewed
S/A	Set Ahead
SE	Self Employment
SFR	Substitute For Return. When the IRS files a tax return for client. Usually not in client's favor.
SIA	Streamlined Installment Agreement
St	State
ST	Sales Tax
TAO	Taxpayer Assistance Order. Form 911
TAS	Taxpayer Advocate Service
TBD	TaxBullDog
TIGTA	Treasury Inspector General for Tax Administration
TP	Taxpayer
TPh	Taxpayer - husband/Mr
TPw	Taxpayer - wife/Mrs
TR	Tax Return
Trx	Transcripts
TSW	Tax Status Worksheet
TT	Talked To
UC	Unemployment Compensation
UC'd	Unemployed
WH	Withholding
YE	Year End
zzz	I'm napping!

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